

Enroll in the Albion College retirement plan today.



Your employer's plan offers an easy, direct way to save for your future goals. Enroll online in just minutes—the sooner you start, the more time your money has to work for you.

To get started, you'll need some basic information.

- Your Social Security number (SSN)
- Birth dates and addresses for beneficiaries (optional)

If an Access Code is requested use 406404

Simple steps to set your path



Visit www.tiaa.org/albion

- Choose Enroll or update
- Choose your plan Defined Contribution plan and then click "Begin enrollment"



First time to TIAA?

• Click "Register" with TIAA to create your user ID and password, and then log in

Already registered?

- · Log in with your ID and password
- · Review your personal details
- · Select "Begin Enrollment"



Determine your retirement contributions:

Complete the salary reduction agreement form from your local HR office. Return completed form to HR, then register and log in to TIAA.org/albion.



Choose investment options. Follow the prompts to select from one of three investment options:

- 1. Choose for me (one-step investing)
- 2. Help me choose
- 3. Choose my own (pick from a list of available investments)



Add your beneficiaries. Review and confirm.



We're here to help.

If you have enrollment or general financial questions, contact the TIAA National Contact Center at **800-842-2252**—representatives are available weekdays, 8 a.m. to 10 p.m. (ET) or schedule an in-person or virtual meeting with a TIAA financial consultant at no additional cost.

Visit <u>tiaa.org/schedulenow</u> or call **800-842-2252** to schedule an appointment.

Online tools and resources:

- Visit <u>tiaa.org/learn</u> for help on creating a budget or calculating your needs for retirement.
- Learn more about saving and managing your finances—go to <u>tiaa.org/webinars</u> to join a live or on demand webinar.
- Are you closer to retirement?
 Visit <u>tiaa.org/retirementincome</u> to see how your retirement plan options can provide income that is guaranteed for life.¹

Download the Apple or Android app from the App Store®, Google Play™ Store or Windows Store to access your account on your mobile device.

Scan the code with your phone.







1. Any guarantees under annuities issued by TIAA are subject to TIAA's claims-paying ability.

Distributions from 403(b) plans before age 59 ½, severance from employment, death, or disability may be prohibited, limited, and/or subject to substantial tax penalties. Different restrictions may apply to other types of plans.

This material is for informational or educational purposes only and is not fiduciary investment advice, or a securities, investment strategy, or insurance product recommendation. This material does not consider an individual's own objectives or circumstances which should be the basis of any investment decision.

Investment products may be subject to market and other risk factors. See the applicable product literature or visit tiaa.org for details.

Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

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