



2023-24 Parent PLUS Loan Refund Option Change

Student's First Name _____ Student ID # _____

Student's Last Name _____

Parent PLUS loans can be applied to the student's account to pay for allowable educational expenses. In cases where the student's account has a credit balance, parents have the option of having the refund mailed to them or having the refund issued to the student. The decision of how to process a refund would have been indicated on the original PLUS loan application.

This form should be used to change the refund option that was selected on your Parent PLUS loan application. Changes may not go into effect until the next disbursement of your Parent PLUS loan.

This form must be completed by the parent who applied for the Parent PLUS loan.

I am requesting to change my Parent PLUS refund to the following:

Issue refund to student:

I authorize any Parent PLUS loan credit balance refund to be issued to the student listed above.

Issue refund to parent borrower:

I do NOT authorize the release of any excess PLUS loan funds to the student listed above. I request any PLUS loan credit balance refund to be issued payable to the parent borrower via paper check.

Parent Borrower Information

Parent Borrower Last Name _____ Parent Borrower First Name _____

Parent Borrower Home Address _____

Parent Borrower Social Security Number (last 4 digits only) _____

Parent Borrower Date of Birth _____ Parent Borrower Phone Number _____

Optional comments: _____

Parent Certification Statement

By signing this form, I certify that all the information reported is complete and correct. Warning: If you purposely give false or misleading information on this form, you may be fined, sentenced to jail, or both.

Parent Borrower's Signature _____

Date _____

(Signature must be handwritten with ink or stylus)