



# Albion College

## 2022-23 VERIFICATION FORM – INDEPENDENT STUDENT

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. The Office of Financial Aid is required by federal regulation to collect documentation to verify the information you entered on the FAFSA.

Failure to complete verification will prevent processing of your financial aid or cause billing back of aid already received. Awarding of all financial aid is contingent upon availability of funds.

### STEP 1 – STUDENT INFORMATION

Name: \_\_\_\_\_ Student ID Number: \_\_\_\_\_

### STEP 2 – HOUSEHOLD INFORMATION

Use the chart below to list the people in the student's household. Include the first name, last name, age, and relationship to you for the following people:

- The student.
- The student's spouse (if married)
- The student's or spouse's children if the student or spouse will provide more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2023.

Include information about whether any of the household members will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution between July 1, 2022 and June 30, 2023.

| Full Name         | Age | Relationship to Student | College Name   | Enrolled at Least Half Time (Yes or No) | Under-graduate | Graduate |
|-------------------|-----|-------------------------|----------------|---|----------------|----------|
| You (The Student) |     | Self                    | Albion College | Yes                                     | X              |          |
|                   |     |                         |                |   |                |          |
|                   |     |                         |                |   |                |          |
|                   |     |                         |                |   |                |          |
|                   |     |                         |                |   |                |          |
|                   |     |                         |                |   |                |          |
|                   |     |                         |                |   |                |          |
|                   |     |                         |                |   |                |          |

If more space is needed, provide a separate page with the student's name and ID number at the top.

### STEP 3 – STUDENT AND SPOUSE (IF APPLICABLE) INCOME AND TAX INFORMATION

Select ONE of the following depending on your tax filing situation.

- IRS Data Retrieval Tool** – The student and/or spouse transferred their IRS tax information directly from the IRS to the FAFSA using the IRS Data Retrieval Tool and made no changes to that information.
- 2020 Tax Return OR Tax Return Transcript** – The student and/or spouse completed a federal tax return and will provide the school with a Signed Copy of the 1040 and or 2020 IRS Tax Return Transcript. ([Detailed instructions below for requesting the IRS Tax Return Transcript.](#))
- 2020 Non-Tax Filer with NO Earnings** – The student and/or spouse did not complete a tax return for 2020 and had no earnings in 2020.
- 2020 Non-Tax Filer with Earnings** – The student and/or spouse did not complete a tax return but had earnings in 2020. Complete the chart below listing all employers and total earnings. You must also provide copies of all W-2s.

| Employer's Name                                | Amount Earned in 2020 |
|--|-----------------------|
|  |                       |
|  |                       |
|  |                       |
|  |                       |
|  |                       |
|  |                       |
|  |                       |
| <b>Total Amount of Income Earned from Work</b> | <b>\$</b>             |

If more space is needed, provide a separate page with the student's name and ID number at the top.

### REQUESTING IRS DOCUMENTATION

To request a Tax Return Transcript or a Verification of Non-Filing letter, complete one of the following:

- **Online Request** – Go to [IRS.gov](https://www.irs.gov). Under the Tools & Applications heading on the homepage, click “Get Your Tax Records”. Select “Get Transcript Online” or “Get Transcript by Mail.” Make sure to request the “IRS Tax Return Transcript” and **NOT** the “IRS Tax Account Transcript.” For a Verification of Non-Filing Letter, you must select the Get Transcript Online option.
- **Telephone Request** – 1-800-908-9946
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T

Those who file a paper tax return generally have access to the IRS Tax Return Transcripts within 6-8 weeks after the paper tax return has been received by the IRS. Contact the Office of Financial Aid if more information is needed about obtaining an IRS Tax Return Transcript.

**STEP 5 – CERTIFICATION AND SIGNATURE**

Each person signing below certifies that all of the information reported is complete and correct.

Student’s Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse’s Signature (if applicable): \_\_\_\_\_ Date: \_\_\_\_\_

Completed forms and documentation can be brought to the Office of Financial Aid, emailed to [financialaid@albion.edu](mailto:financialaid@albion.edu), faxed to 517/629-0581, or mailed to the address below. Social security numbers should be redacted for security purposes.

All forms submitted to the Office of Financial Aid should include your name and student ID.

**WARNING:**  
If you purposely give false or misleading information, you may be fined, sent to prison, or both.